

*Eagle Mountain-  
Saginaw  
Independent  
School  
District*



Quarterly  
Report  
2Q15

*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*



TEMPLETON  
DEMOGRAPHICS



# Economic Conditions – DFW MSA (June 2015)



DFW MSA  
Unemployment Rate



- U.S. 5.5%
- Texas 4.4%
- DFW MSA 4.0%
- Fort Worth 4.1%



Job Growth  
DFW MSA

- 117,800 new jobs created
- More than double the national rate of 1.7%



Annual SF Starts  
DFW MSA

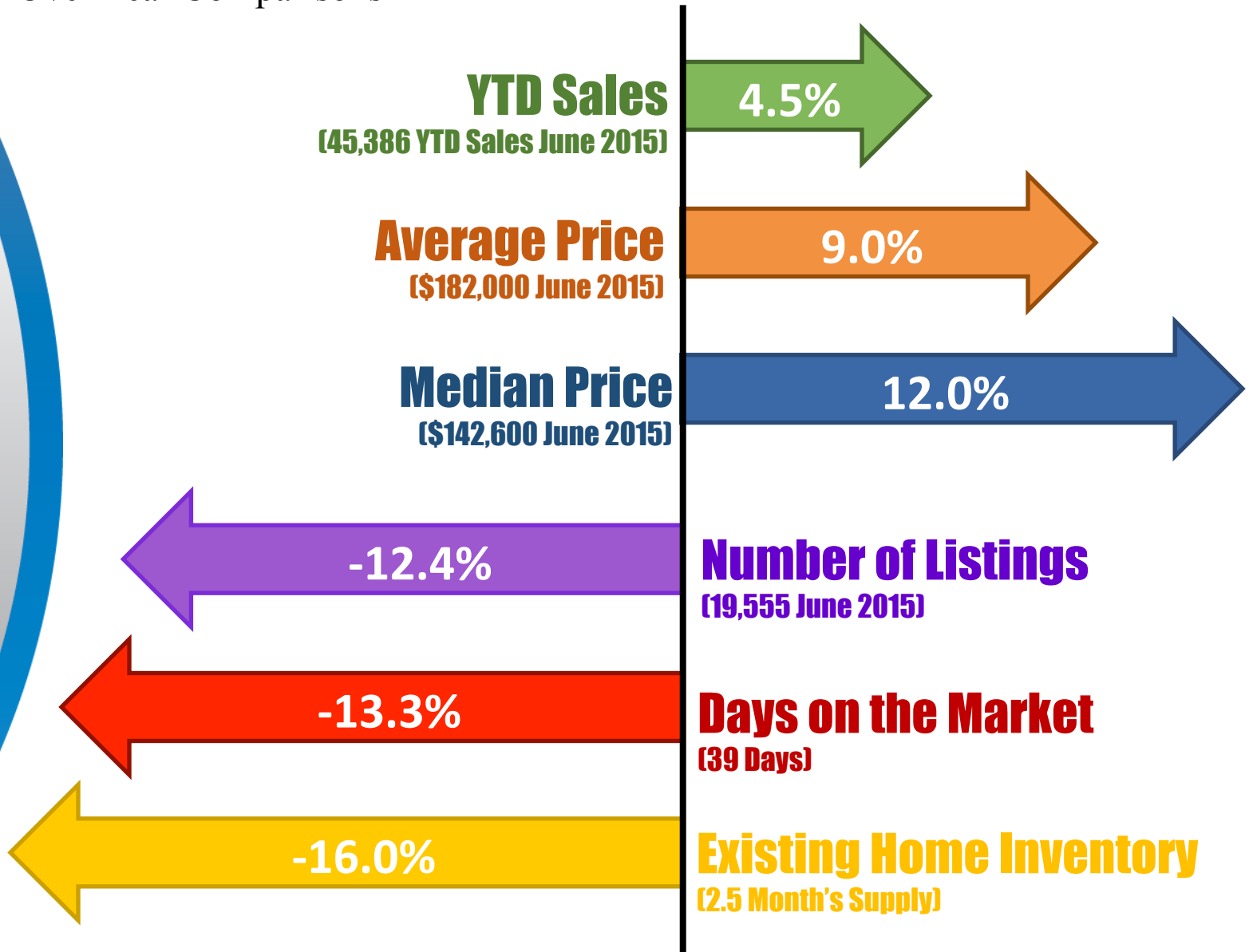
- 1,484 more than previous year over year





# Dallas-Fort Worth Housing Market

Year Over Year Comparisons





# DFW New Home Ranking Report

ISD Ranked by Annual Closings – 2Q15

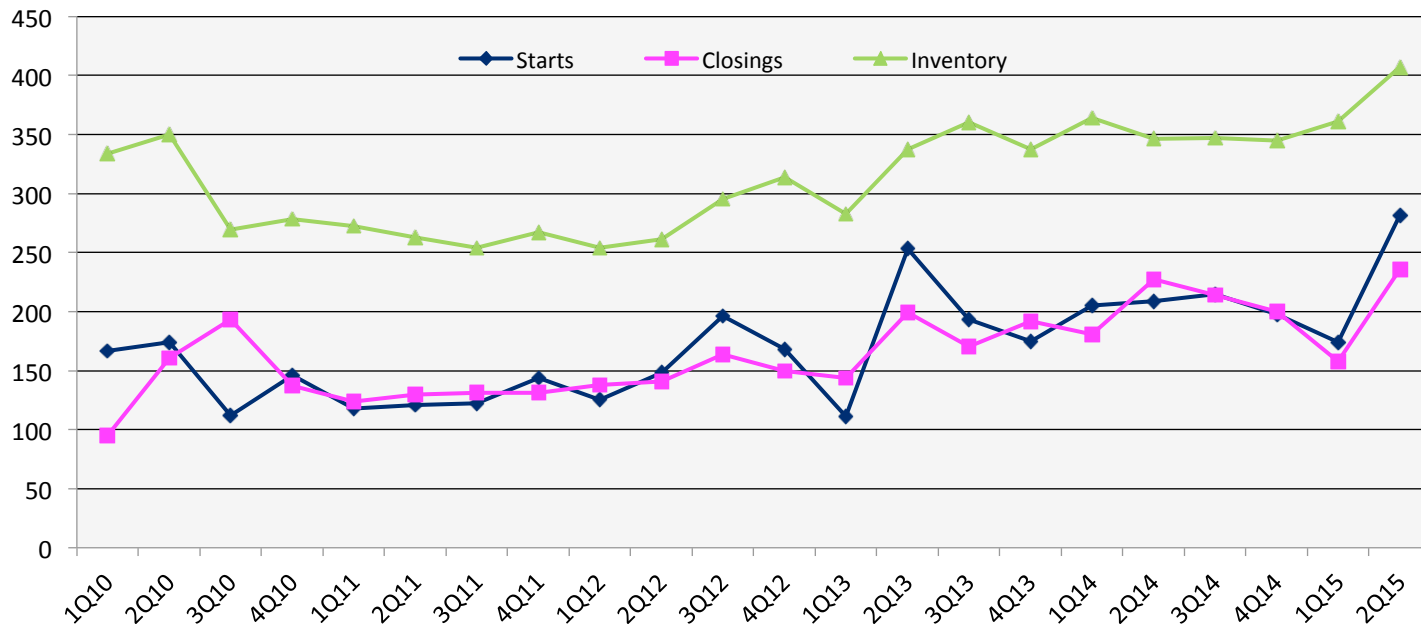
Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Frisco ISD	2,728	2,660	3,589	8,135
2	Denton ISD	1,707	1,783	2,375	16,233
3	Prosper ISD	1,405	1,298	2,796	27,990
4	Northwest ISD	1,136	1,179	1,710	22,929
5	Keller ISD	989	978	1,159	2,448
6	Lewisville ISD	1,026	913	2,503	2,980
7	Dallas ISD	1,024	902	2,311	5,828
<b>8</b>	<b>Eagle Mtn. - Saginaw ISD</b>	<b>868</b>	<b>807</b>	<b>1,435</b>	<b>19,839</b>
9	Rockwall ISD	663	661	1,799	7,939
10	Little Elm ISD	806	621	1,744	5,044
11	Allen ISD	471	605	920	1,305
12	McKinney ISD	481	559	1,343	6,229
13	Crowley ISD	530	533	1,372	8,674
14	Mansfield ISD	533	508	1,161	5,359
15	Forney ISD	469	502	804	12,500
16	Plano ISD	454	429	1,028	2,364
17	Garland ISD	357	412	825	3,390
18	Midlothian ISD	427	397	1,102	20,525
19	HEB ISD	430	391	555	5,003
20	Burleson ISD	387	377	591	3,770







# New Housing Activity



Starts	2010	2011	2012	2013	2014	2015
1Q	167	118	125	112	205	174
2Q	177	121	148	253	209	281
3Q	112	122	196	193	215	
4Q	144	144	168	176	198	
Total	600	505	637	734	827	455

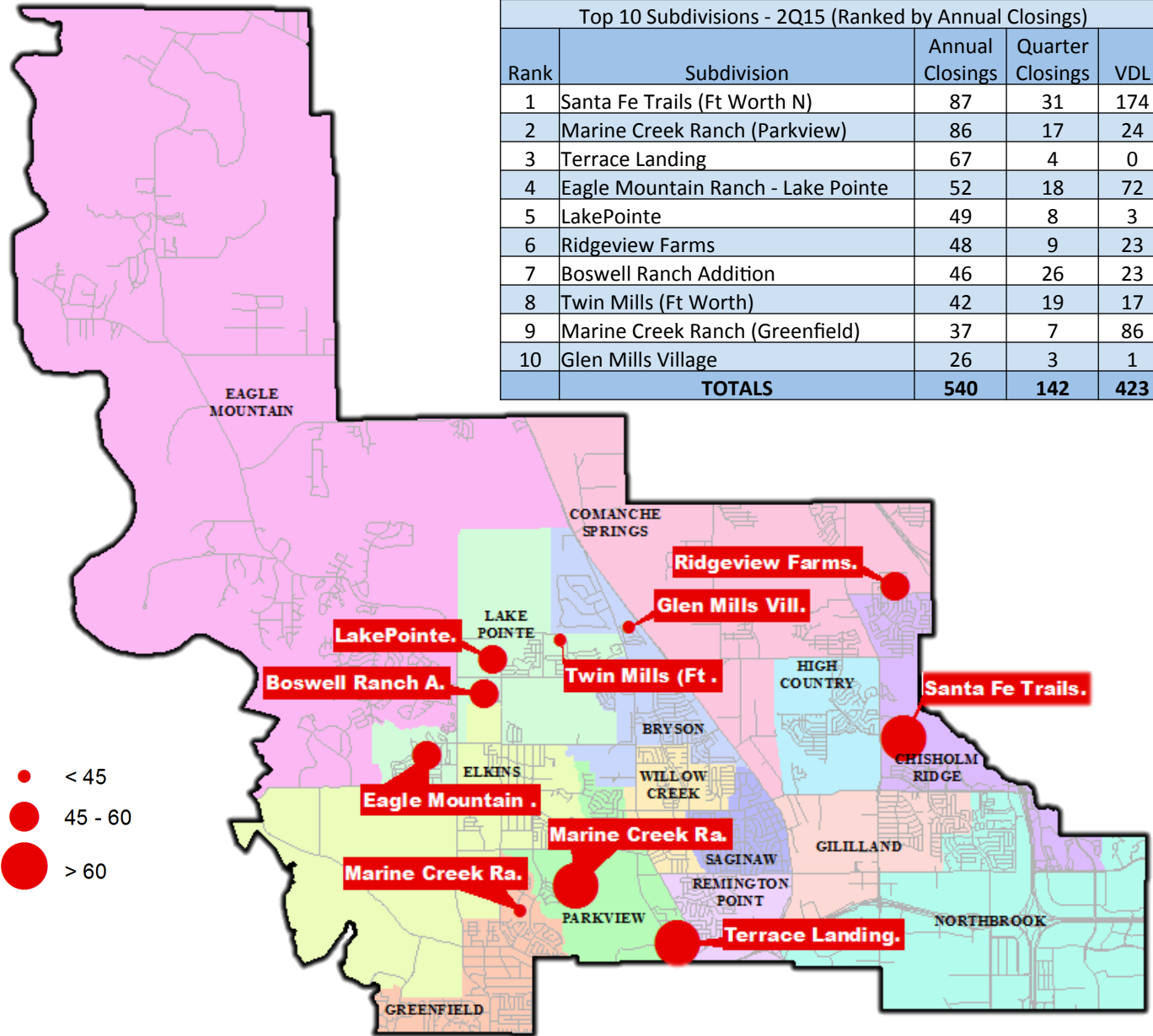
Closings	2010	2011	2012	2013	2014	2015
1Q	95	123	138	144	181	158
2Q	161	130	141	199	227	235
3Q	193	131	164	171	214	
4Q	136	131	150	195	200	
Total	585	515	593	709	822	393

- 2Q15 had the highest second quarter starts and closings since 2008.
- New home inventory is in a good position with 407 units to sustain the current closing rate





# Annual Closing Distribution 2Q15

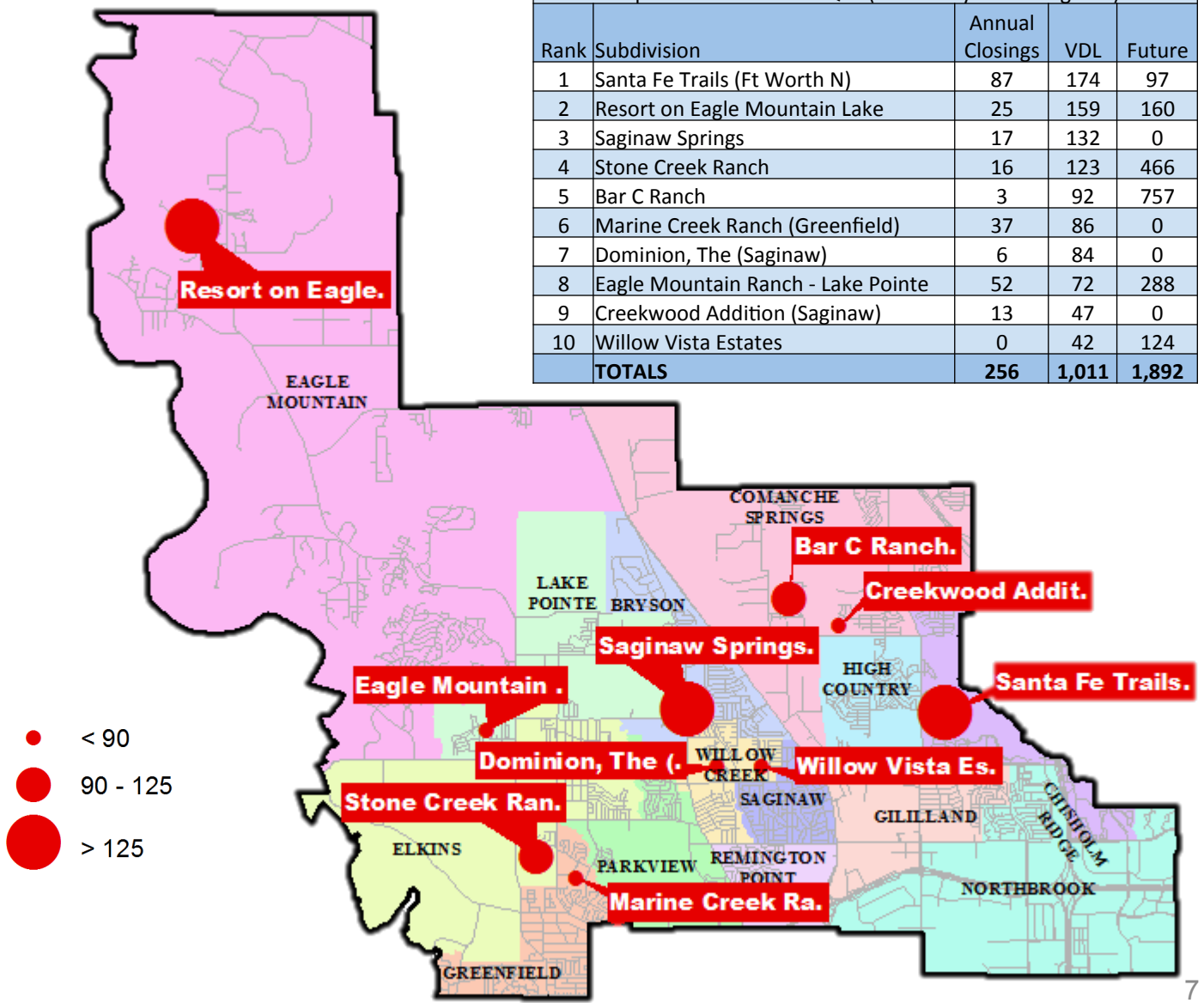




# Vacant Developed Lots 2Q15

Top 10 Subdivisions - 2Q15 (Ranked by remaining VDL)

Rank	Subdivision	Annual Closings	VDL	Future
1	Santa Fe Trails (Ft Worth N)	87	174	97
2	Resort on Eagle Mountain Lake	25	159	160
3	Saginaw Springs	17	132	0
4	Stone Creek Ranch	16	123	466
5	Bar C Ranch	3	92	757
6	Marine Creek Ranch (Greenfield)	37	86	0
7	Dominion, The (Saginaw)	6	84	0
8	Eagle Mountain Ranch - Lake Pointe	52	72	288
9	Creekwood Addition (Saginaw)	13	47	0
10	Willow Vista Estates	0	42	124
<b>TOTALS</b>		<b>256</b>	<b>1,011</b>	<b>1,892</b>








# Overall Housing Data

## By Elementary Attendance Zone

Elementary Zone	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Inventory	VDL	Future
BRYSON	47	10	49	15	17	134	970
CHISHOLM RIDGE	138	47	87	31	70	174	790
COMANCHE SPRINGS	140	42	95	39	72	196	3,305
EAGLE MOUNTAIN	76	20	74	21	40	318	9,746
ELKINS	29	15	49	2	17	168	1,793
GILILLAND	0	0	0	0	0	0	0
GREENFIELD	76	45	62	23	52	129	192
HIGH COUNTRY	10	0	15	0	2	5	141
LAKE POINTE	219	79	206	77	97	140	1,518
NORTHBROOK	0	0	0	0	0	0	41
PARKVIEW	114	8	157	21	29	41	1,219
REMINGTON POINT	1	0	3	0	0	0	0
SAGINAW	1	0	4	0	0	4	0
WILLOW CREEK	17	11	6	6	11	126	124
<b>Grand Total</b>	<b>868</b>	<b>277</b>	<b>807</b>	<b>235</b>	<b>407</b>	<b>1,435</b>	<b>19,839</b>

	Highest activity in the category
	Second highest activity in the category
	Third highest activity in the category





# Active Subdivision

Santa Fe Trails – City of Ft. Worth



**Santa Fe Trails**

- 531 total lots
- 190 occupied lots
- 97 future lots
- 174 vacant developed lots
- 49 under construction
- 138 annual starts
- \$222K-\$288K
- DR Horton
- Chisholm Ridge Elementary







# Active Subdivision

## Marine Creek Ranch – City of Ft. Worth

### Marine Creek Ranch

- 2,212 total lots
- 1,173 occupied lots
- 792 future lots
- 110 vacant developed lots
- 48 under construction
- 130 annual starts
- Split between Greenfield & Parkview Elementary





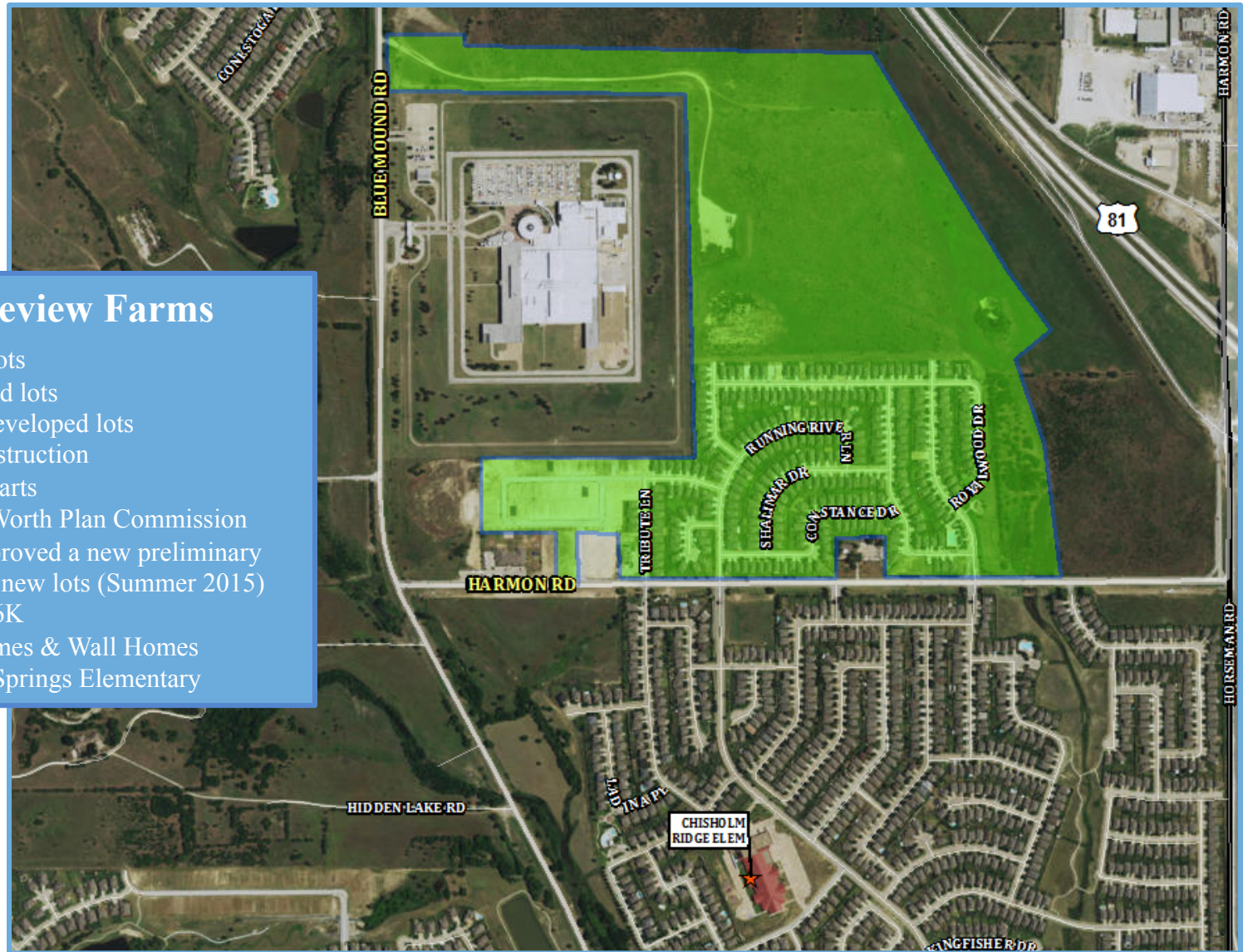


# Active Subdivision

Ridgeview Farms – City of Ft. Worth

## Ridgeview Farms

- 402 future lots
- 326 occupied lots
- 23 vacant developed lots
- 6 under construction
- 43 annual starts
- City of Ft. Worth Plan Commission recently approved a new preliminary plat for 347 new lots (Summer 2015)
- \$177K-\$276K
- Dunhill Homes & Wall Homes
- Comanche Springs Elementary



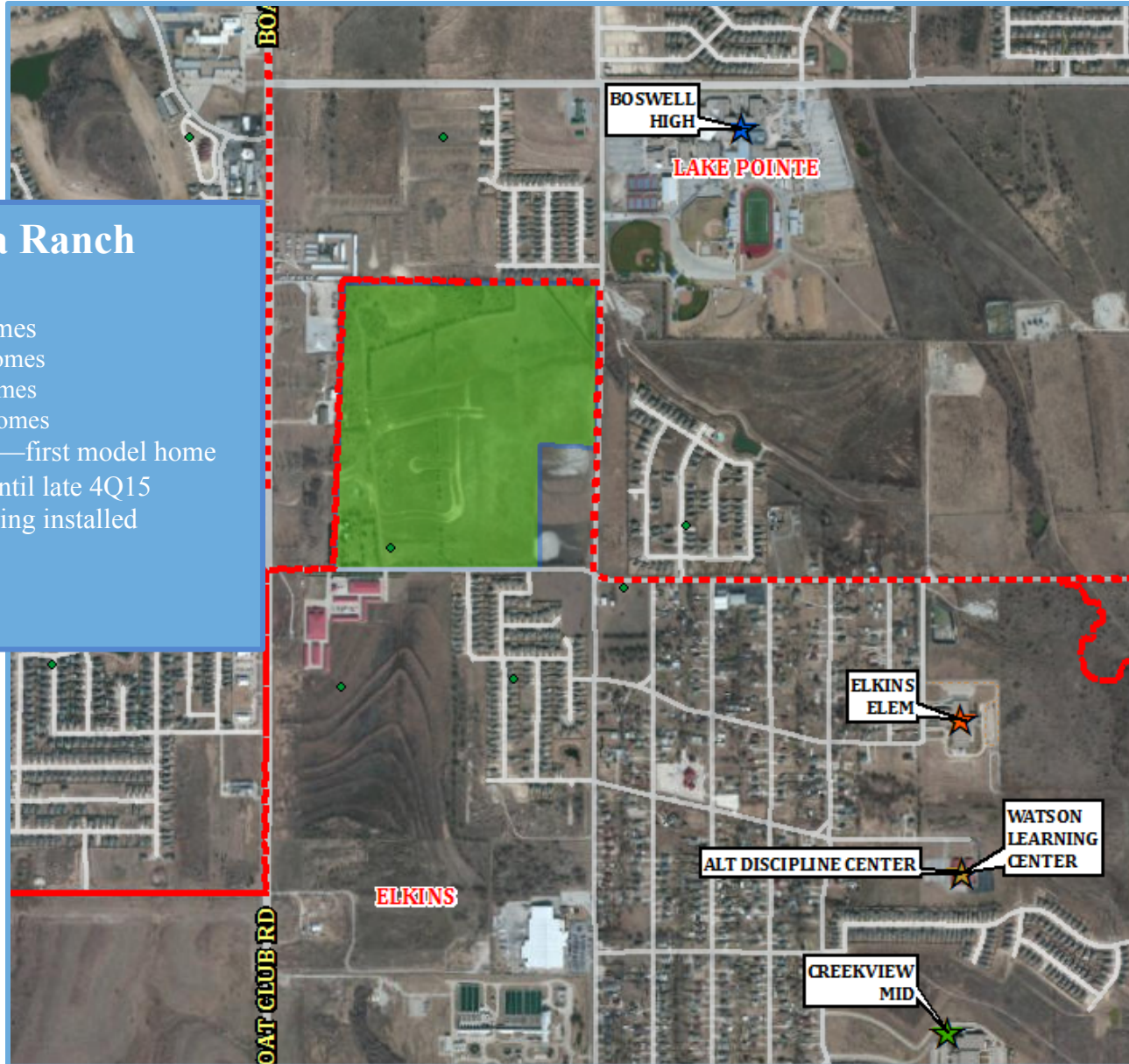


# Future Subdivision

## Lake Vista Ranch – City of Ft. Worth

### Lake Vista Ranch

- 505 futures
- Initial phase = 322 homes
  - Phase I = 124 homes
  - Phase 2 = 92 homes
  - Phase 3 = 106 homes
- Due to weather delays—first model home will not be complete until late 4Q15
- Roads are currently being installed
- First residents = 2Q16
- \$150K-\$225K
- Elkins Elementary







# Future Subdivision

The Fairways of Fossil Creek – City of Ft. Worth

## The Fairways of Fossil Creek

- 41 total lots
- Also known as The Parks of Fossil Creek
- Preliminary plat approved by the City of Ft. Worth (Summer 2015)
- Northbrook Elementary

Fossil Creek Golf Course

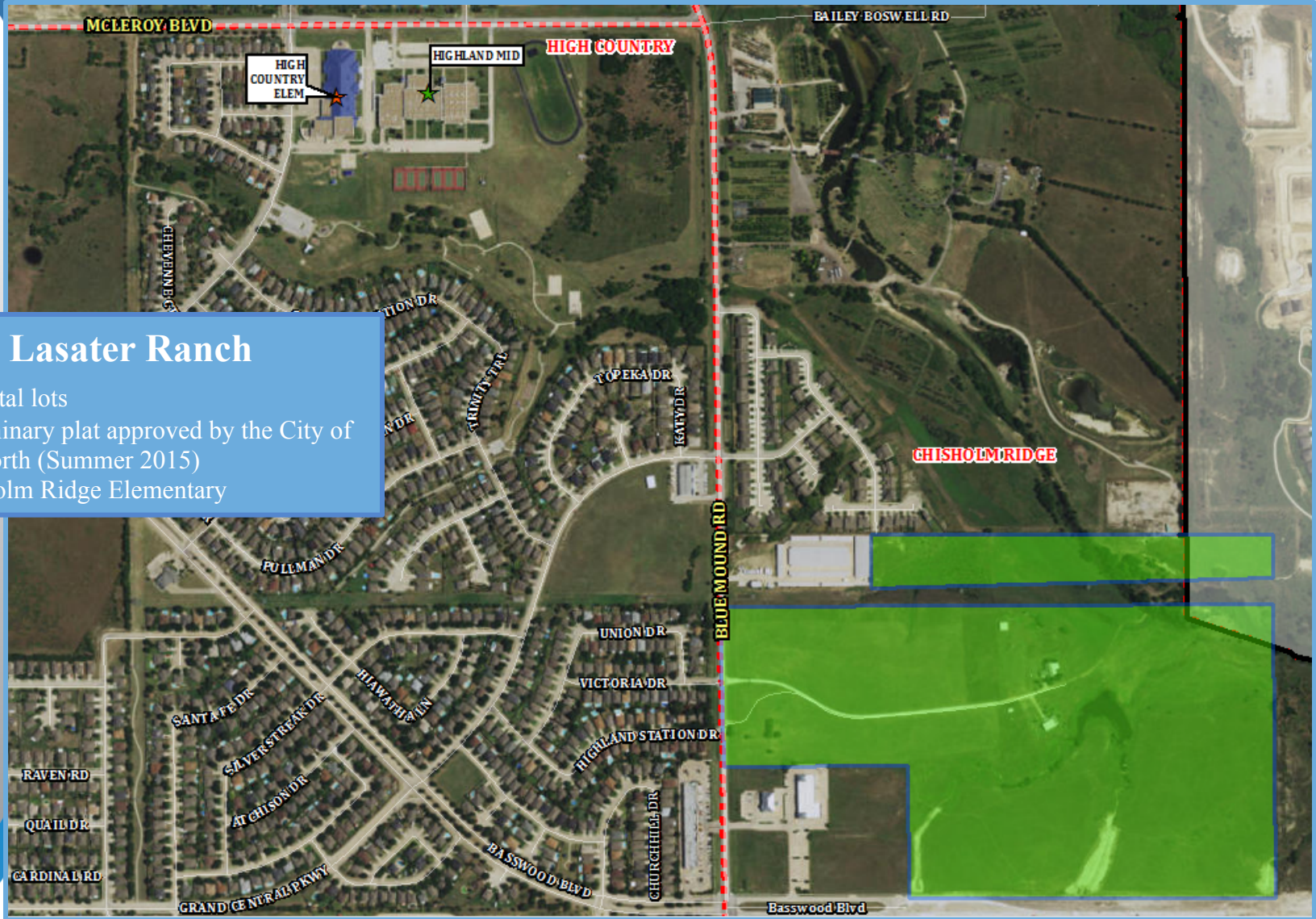






# Future Subdivision

## Lasater Ranch– City of Ft. Worth



**Lasater Ranch**

- 324 total lots
- Preliminary plat approved by the City of Ft. Worth (Summer 2015)
- Chisholm Ridge Elementary





# Enrollment History

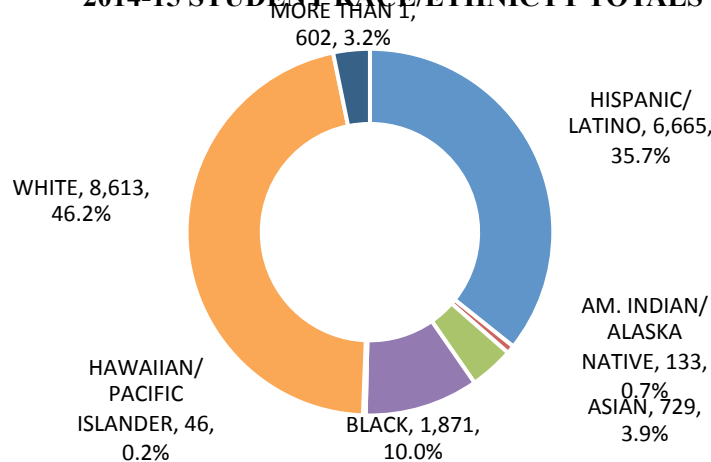
	EE/PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2010/11	475	1,358	1,342	1,357	1,301	1,274	1,378	1,314	1,288	1,223	1,408	1,177	962	852	16,709		
2011/12	521	1,385	1,368	1,359	1,391	1,339	1,289	1,401	1,333	1,298	1,280	1,301	1,056	834	17,155	446	2.67%
2012/13	486	1,436	1,449	1,365	1,365	1,392	1,352	1,337	1,399	1,351	1,388	1,260	1,214	934	17,728	573	3.34%
2013/14	446	1,413	1,485	1,417	1,386	1,356	1,430	1,419	1,366	1,389	1,422	1,359	1,198	1,111	18,197	469	2.65%
2014/15	411	1,302	1,505	1,521	1,406	1,402	1,375	1,474	1,453	1,367	1,545	1,435	1,329	1,101	18,626	429	2.36%

\*Yellow box = largest grade per year  
\*Green box = second largest grade per year

## Student Race/Ethnicity and Economically Disadvantaged

Year (Oct.)	Total	Black or African American	%	Hispanic	%	American Indian or Alaska Native	%	Asian	%	White	%	Two or more races	%	Native Hawaiian/ Other Pacific Islander	%
2010/11	16,709	1,583	9.5%	5,843	35.0%	112	0.7%	631	3.8%	8,029	48.1%	473	2.8%	38	0.2%
2011/12	17,155	1,561	9.1%	5,991	34.9%	110	0.6%	632	3.7%	8,312	48.5%	513	3.0%	36	0.2%
2012/13	17,728	1,653	9.3%	6,238	35.2%	122	0.7%	692	3.9%	8,468	47.8%	515	2.9%	40	0.2%
2013/14	18,197	1,737	9.5%	6,467	35.5%	113	0.6%	676	3.7%	8,565	47.1%	585	3.2%	54	0.3%
2014/15	18,626	1,865	10.0%	6,655	35.7%	132	0.7%	724	3.9%	8,603	46.2%	602	3.2%	46	0.2%

2014-15 STUDENT RACE/ETHNICITY TOTALS



Year (Oct.)	Economically Disadvantaged	% ED
2010/11	6,687	40.0%
2011/12	6,864	40.0%
2012/13	7,126	40.2%
2013/14	7,334	40.3%
2014/15	8,007	42.9%





# Ten Year Forecast

## By Grade Level

	EE/PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	Total %
2010/11	475	1,358	1,342	1,357	1,301	1,274	1,378	1,314	1,288	1,223	1,408	1,177	962	852	16,709		
2011/12	521	1,385	1,368	1,359	1,391	1,339	1,289	1,401	1,333	1,298	1,280	1,301	1,056	834	17,155	446	2.67%
2012/13	486	1,436	1,449	1,365	1,365	1,392	1,352	1,337	1,399	1,351	1,388	1,260	1,214	934	17,728	573	3.34%
2013/14	446	1,413	1,485	1,417	1,386	1,356	1,430	1,419	1,366	1,389	1,422	1,359	1,198	1,111	18,197	469	2.65%
2014/15	411	1,302	1,505	1,521	1,406	1,402	1,375	1,474	1,453	1,367	1,545	1,435	1,329	1,101	18,626	429	2.36%
2015/16	411	1,307	1,393	1,545	1,561	1,440	1,442	1,414	1,517	1,476	1,488	1,493	1,359	1,221	19,067	441	2.37%
2016/17	411	1,343	1,396	1,435	1,591	1,602	1,485	1,505	1,455	1,550	1,610	1,445	1,421	1,258	19,506	440	2.31%
2017/18	411	1,385	1,442	1,446	1,472	1,633	1,646	1,552	1,546	1,487	1,689	1,563	1,377	1,313	19,962	456	2.34%
2018/19	411	1,434	1,488	1,500	1,494	1,521	1,699	1,711	1,599	1,580	1,619	1,638	1,485	1,275	20,454	492	2.46%
2019/20	411	1,493	1,546	1,551	1,552	1,547	1,577	1,769	1,754	1,633	1,721	1,570	1,559	1,370	21,053	599	2.93%
2020/21	411	1,534	1,601	1,601	1,597	1,603	1,602	1,643	1,819	1,791	1,776	1,671	1,494	1,438	21,581	528	2.51%
2021/22	411	1,578	1,650	1,660	1,655	1,654	1,660	1,669	1,689	1,859	1,946	1,723	1,588	1,382	22,124	543	2.52%
2022/23	411	1,627	1,693	1,711	1,711	1,714	1,713	1,730	1,714	1,726	2,021	1,888	1,638	1,465	22,763	639	2.89%
2023/24	411	1,677	1,747	1,756	1,768	1,772	1,776	1,786	1,778	1,753	1,878	1,962	1,794	1,514	23,372	609	2.67%
2024/25	411	1,730	1,800	1,813	1,814	1,830	1,836	1,850	1,835	1,818	1,906	1,823	1,865	1,670	24,000	629	2.69%

\*Yellow box = largest grade per year

\*Green box = second largest grade per year

- EMS ISD will reach 19,000 enrollment in the fall of 2016
- 5 year growth = 2,427 students
- 2019/20 enrollment = 21,053 students
- 10 year growth = 5,374 students
- 2024/25 enrollment = 24,000 students



# Ten Year Forecast

## By Elementary Campus

Campus	Capacity	Current	ENROLLMENT PROJECTIONS									
		2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
HAFLEY DEVELOPMENT CENTER	300	256	256	256	256	256	256	256	256	256	256	256
BRYSON ELEMENTARY	675	469	490	504	522	529	546	561	575	587	600	613
CHISHOLM RIDGE ELEMENTARY	769	650	702	706	719	729	745	765	794	817	845	864
COMANCHE SPRINGS ELEMENTARY	753	583	595	635	666	696	724	754	801	848	896	953
EAGLE MOUNTAIN ELEMENTARY	745	581	590	609	651	690	707	738	769	808	849	888
ELKINS ELEMENTARY	605	602	625	649	678	713	728	760	799	836	876	917
GILILLAND ELMENTARY	734	632	623	617	588	572	554	565	576	587	600	612
GREENFIELD ELEMENTARY	803	754	767	783	774	758	749	754	760	761	768	776
HIGH COUNTRY ELEMENTARY	745	631	628	611	615	603	609	623	638	658	677	696
LAKE POINTE ELEMENTARY	749	661	683	697	722	735	744	790	845	900	954	1,013
NORTHBROOK ELEMENTARY	706	651	665	676	698	702	713	725	736	745	753	762
PARKVIEW ELEMENTARY	706	691	711	744	775	809	855	896	948	996	1,048	1,099
REMINGTON POINT ELEMENTARY	758	634	631	610	607	608	594	609	624	637	646	651
SAGINAW ELEMENTARY	519	413	409	424	421	405	410	411	410	411	409	406
WILLOW CREEK ELEMENTARY	748	714	724	742	743	742	743	742	737	733	730	728
<b>ELEMENTARY TOTALS</b>	10,315	8,922	9,099	9,263	9,435	9,547	9,677	9,949	10,268	10,580	10,907	11,234
Elementary Percent Change		-0.12%	1.98%	1.80%	1.86%	1.19%	1.36%	2.81%	3.21%	3.04%	3.09%	3.00%
Elementary Absolute Change		-11	177	164	172	112	130	272	319	312	327	327

\*Green box = within 5% of capacity

\*Yellow box = over capacity

- Elkins and Parkview Elementary will be over capacity next fall
- Total elementary enrollment will top 9,000 students next fall
- Elementary enrollment will reach 10,000 in 2021





# Ten Year Forecast

## By Middle School & High School Campus

Campus	Capacity	Current	ENROLLMENT PROJECTIONS									
		2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
CREEKVIEW MIDDLE SCHOOL	1,078	801	839	880	900	959	1,024	1,043	1,048	1,041	1,075	1,115
HIGHLAND MIDDLE SCHOOL	1,050	815	818	841	861	924	944	946	897	866	867	897
PRAIRIE VISTA MIDDLE SCHOOL	1,002	866	910	919	970	1,021	1,096	1,130	1,117	1,126	1,153	1,183
WAYSIDE MIDDLE SCHOOL	1,002	944	948	953	929	1,005	1,053	1,099	1,135	1,136	1,192	1,242
WILLKIE MIDDLE SCHOOL	1,002	858	882	907	915	971	1,029	1,025	1,010	991	1,020	1,056
NEW MIDDLE SCHOOL		0	0	0	0	0	0	0	0	0	0	0
<b>MIDDLE SCHOOL TOTALS</b>	5,134	4,284	4,397	4,500	4,575	4,880	5,146	5,243	5,207	5,160	5,307	5,493
Middle School Percent Change		2.73%	2.64%	2.34%	1.67%	6.67%	5.45%	1.88%	-0.69%	-0.90%	2.85%	3.50%
Middle School Absolute Change		114	113	103	75	305	266	97	-36	-47	147	186
BOSWELL HIGH SCHOOL		1,599	1,651	1,775	1,927	1,946	2,051	2,072	2,112	2,289	2,333	2,409
SAGINAW HIGH SCHOOL		1,786	1,806	1,850	1,867	1,917	1,962	2,028	2,177	2,264	2,321	2,336
CHISHOLM TRAIL HIGH SCHOOL		1,900	1,979	1,983	2,023	2,030	2,082	2,154	2,225	2,334	2,369	2,393
Watson High School		100	100	100	100	100	100	100	100	100	100	100
<b>HIGH SCHOOL TOTALS</b>		5,385	5,536	5,708	5,917	5,992	6,195	6,354	6,614	6,988	7,123	7,238
High School Percent Change		6.49%	2.80%	3.12%	3.66%	1.26%	3.39%	2.56%	4.09%	5.65%	1.93%	1.63%
High School Absolute Change		328	151	173	209	75	203	159	260	374	135	116
TARRANT COUNTY JJAEP		3	3	3	3	3	3	3	3	3	3	3
ALTERNATIVE DISCIPLINE SCHOOL		32	32	32	32	32	32	32	32	32	32	32
<b>ALTERNATIVE SCHOOL TOTALS</b>		35	35	35	35	35	35	35	35	35	35	35
<b>DISTRICT TOTALS</b>		<b>18,626</b>	<b>19,067</b>	<b>19,506</b>	<b>19,962</b>	<b>20,454</b>	<b>21,053</b>	<b>21,581</b>	<b>22,124</b>	<b>22,763</b>	<b>23,372</b>	<b>24,000</b>
District Percent Change		2.36%	2.37%	2.31%	2.34%	2.46%	2.93%	2.51%	2.52%	2.89%	2.67%	2.69%
District Absolute Change		429	441	440	456	492	599	528	543	639	609	629

\*Green box = within 5% of capacity

\*Yellow box = over capacity

- By the fall of 2019, three middle schools will be over capacity
- Wayside and Prairie Vista will top 1,000 enrollment in 2018
- All three High Schools will top 2,000 enrollment in 2020





# Summary

- Texas unemployment has been below the national rate for 8 consecutive years.
- DFW will continue to be a leader in job and population growth by creating 115,800 jobs in the last 12 months.
- 281 2Q15 housing starts is the highest second quarter total since 2008.
- Chisholm Ridge, Comanche Springs and Lake Pointe remain the most active housing markets in the district accounting for 57.2% of the district's overall housing starts.
- This fall, 2 elementary schools may be over stated capacity.
- EMS ISD can expect an increase of approximately 2,400 students during the next 5 years.
- 2019/20 enrollment projection: 21,053.
- EMS ISD is projected to have 24,000 students for the 2024/25 school year.